Wevo GL Analytics

Product Fact Sheet

Near-real-time management reporting / finance in charge / your environment

Finance owns the numbers. Not IT. Not the batch. Not next quarter.

Wevo GL Analytics turns your General Ledger into a live, navigable picture of the business - current to within minutes of the GL, drillable to the lowest level of detail in under a second, and run entirely by your finance team. No overnight batch. No IT ticket for every change. No specialist hardware. And the complete source code is yours from day one.

Four Reasons Wevo Wins

A fraction of the running cost. Wevo runs on a moderate, standard server - a Python web tier and a standard SQL database. No in-memory engine priced by the gigabyte, no specialist hardware, no per-seat licences, and no internet connection or licence server required to run it. The people who quote you six figures for management reporting are charging for RAM and seats you will never buy here.

Near-real-time, never the overnight batch. Frequent, lightweight extracts keep the reporting cubes current to within minutes of GL activity. The incremental build recalculates only what changed and releases new data cube by cube - so the current year refreshes first and users never wait for a whole load to finish, or get locked out while it runs.

The full package - nothing held back. Every capability, every deployment model, unlimited users, unlimited report recipients, both a development and a production instance, and the complete source code - included. Drilldown, organisation x account navigation, budgets and variance, multi-entity consolidation, structure preservation, governed self-service hierarchies, hierarchy-level security, node pair watchlist monitoring, and management accounts distribution by email, all in one product.

Finance fully in charge - IT provides the server, nothing more. Restructure a hierarchy, prepare next year, change the reporting structure, request any report - the finance team does it all, self-service, with governance built in. No IT ticket, no consultant, no project. IT provides the server; finance runs the reporting.

What Wevo Is

Wevo is a purpose-built management reporting engine - a GL analytics layer over your General Ledger - not a dashboard bolted onto your GL and not a generic BI tool. It receives file extracts from any General Ledger (SAP, Oracle, Microsoft Dynamics, Sage, or any system that exports structured data), rolls every posting up through the structures your business actually runs on, and serves instant Drilldown and formatted reports. It has no live connection to the GL, no impact on its performance, and replaces nothing - your GL stays the system of record. The cost centre and profit centre reporting logic at its core is proven: it began life on IBM mainframes in the early 2000s and was adopted by major UK clearing banks, and has been re-engineered here as a modern, deployable platform.

Organisational hierarchy (H1). The group's management structure: Group -> Division -> Subsidiary -> Cost Centre. Consolidation follows accountability.

Chart of accounts hierarchy (H2). The financial reporting structure: Total -> Category -> Group -> Account.

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Every figure sits at the intersection of the two, navigated together - "what is total operating revenue for Europe?" is a click, not a report request.

Capabilities In Full

Capability	What it delivers
One-click Drilldown	From any consolidated figure to the lowest level of detail in under a second - every roll-up pre-calculated, never computed on demand.
Organisation x account navigation	Organisation and chart of accounts navigated together; click any node to move up, down, or sideways, with the full ancestry chain always in view and no loss of context.
Rich data views	Balances, movements since the last cleardown - scheduled by the client, for example weekly - and daily movements; up to 9 years side by side; year-to-date, net-between-periods, or individual period values; units / thousands / millions; Dr, CrDr, brackets, or a trailing minus sign.
Budgets & the close	Budgets summarised through the same hierarchies, with variance at every node, multiple budget versions, optional dedicated budget hierarchies, and a 16-period year (12 trading plus 4 close, or 13 plus 3) that carries its close periods.
Comparatives that keep up	After a restructure, prior years instantly read through the new hierarchy - like for like, no restatement. Preserved structures reproduce history exactly as it was reported at the time.
Preserve Structure	One click preserves the organisational and accounts hierarchies exactly as they stand in production today - permanently and immutably. Under 1 MB for an enterprise group, holding no data and no processing overhead, so structures can be preserved monthly as routine hygiene and before every reorganisation. Allocate years later and the figures rebuild exactly as reported at the time. Cannot be amended once created, only deleted.
Full build	Rebuilds the entire Wevo database (current and prior years) from the source GL, ensuring complete synchronisation. Typically run after metadata changes (for example hierarchies or cubes), on a scheduled basis, or on demand to recover from feeder file, connection, hardware, or GL refresh issues.
Governed self-service	Finance edits any hierarchy freely; a button promotes and locks it, and it deploys on the next full build - self-service with segregation of duties, fully audit-logged.
Management accounts by email	Authorised users receive a report request form by email, adjust the parameters, and get the finished report back in their inbox, usually within minutes - near-live data, no licence seat, no login, unlimited recipients. Reports are delivered as a compressed archive, and can be encrypted with a per-user password so the finished report stays protected after it has left the system.

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Capability	What it delivers
Hierarchy-level security	Deny-by-default node and level profiles scope each user's visibility to exactly their organisational responsibility.
Multi-entity consolidation	Native multi-entity, multi-currency consolidation - base and source currency - without the Excel gymnastics.
Your branding	The presentation layer can be re-skinned to your own branding; you can add your own reports.
Node pair watchlist	Flag any organisation x account intersection as a watched node pair and Wevo writes a time-stamped snapshot on every incremental movements update the pair is recalculated - for each currency defined in the system parameters - building a granular history for trend analysis and anomaly detection, with no ongoing administration.
Dev + production included	The licence includes both a development and a production instance, so finance can prepare, test, and rehearse complex hierarchy and cube changes safely before they reach the live system - one licence, two environments, no surcharge.

The Cost Story

The enterprise tools Wevo replaces are expensive to buy and expensive to run - in-memory engines are priced by the gigabyte of RAM, suites charge per user for every passive report consumer, and mainframe reporting workloads are billed by the peak. Wevo inverts all three.

- **Moderate server -** no in-memory licensing, no specialist hardware - it runs on infrastructure you already have.
- **Unlimited users & recipients -** adoption is free; the price never rises with the number of people who use it or receive reports.
- **Mainframe offload -** move the reporting workload off the box and cut the MIPS and peak-driven charges, while the GL stays exactly where it is.
- **No internet, no licence server -** nothing phones home; nothing to meter - ideal for air-gapped and secure environments, and one less running cost.

Yours To Keep - The Continuity Licence

Wevo is supplied with its complete source code at installation. The licence includes a continuity provision: if the product can no longer be supported by the vendor, you retain the source and may continue its life with in-house teams or AI-assisted tooling. The codebase is Python and standard SQL - exactly the kind of system an in-house team can own. For regulated organisations this is a ready-made exit strategy under ICT third-party risk frameworks such as DORA, and a stronger guarantee than any escrow arrangement.

Technical Specifications

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Area	Specification
Web application	FastAPI (Python), Jinja2 templating, Bootstrap front-end - browser-based, no client installation
Database	SQL Server 2019 or later (MySQL holds the engines' logs only); written in standard SQL where possible, for straightforward portability
Summarisation Engine	Python service processing CSV extracts from a landing folder, with ready-file signalling and full validation
Infrastructure	A moderate, standard server. No in-memory licensing, no specialist hardware, no internet connection, no licence server
Integration	File-based extracts from any GL (SEGMENT, BALANCE, MOVEMENT); no direct GL connection; zero impact on GL performance
Set-up & loading	Batch input for segment values and hierarchies; hierarchies can be exported to CSV for offline development and re-imported
Security	AES-256 at rest, TLS 1.2/1.3 in transit; no dynamic SQL in any production procedure, function or trigger of the Wevo code, removing an entire class of injection risk; designed to operate within SOC 2 / ISO 27001 / GDPR-controlled environments
Audit	Encrypted, time-stamped logging of data loads, hierarchy changes, report requests, and user actions

Deployment - Your Infrastructure, Your Choice

- **Cloud -** deployed into your own AWS, Azure, or GCP account - your region, your scaling, your control.
- **Hybrid -** application in your cloud, GL data on-premise - meets most data-residency policies.
- **On-premise -** the complete stack inside your boundary, air-gap capable, with no external calls of any kind.

Every model carries the complete feature set. All financial data stays within your environment at all times - no SaaS dependency, no third-party processing.

Capacity & Limits

Item	Limit
Hierarchy depth	Up to 20 levels per hierarchy
Hierarchy nodes & GL segment values	No limit (25,000-node organisational and 5,000-node account hierarchies demonstrated)

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Item	Limit
Data columns in view	Up to 9 years x 17 columns per year (the opening balance plus 16 periods) x 2 (budget) - a virtual display scrolled 1 or 5 columns at a time
Financial years online	Up to 9 years can be defined
Users & report recipients	Unlimited - no per-seat licensing
Environments included	Both a development and a production instance - one licence, no surcharge for the non-production environment

Time To Value

- 6-10 weeks from project kick-off to live reporting for most organisations
- Hierarchy migration from legacy structures: typically 1-2 weeks
- User training: 2-3 days - finance teams are operational immediately

Questions We Hear Most

Does it replace our GL? No. Wevo is a read-only reporting layer fed by file extracts. Your GL stays the system of record and operates exactly as it does today.

How much IT involvement does it need? To run it: a server. To use it: none. Finance maintains hierarchies, prepares year-ends, and requests reports entirely self-service, with governance built in.

Can it run with no internet? Yes. Summarisation needs no internet connection and no licence server. The reporting service typically sits on a separate internal server using your own email system - fully air-gap capable.

What if the vendor cannot continue? You hold the complete source code from day one, and the Continuity Licence guarantees your right to maintain it. Vendor continuity is not a dependency.

What if our hierarchies change often? Edit any hierarchy freely, promote and lock it when ready, and it deploys on the next full build - with prior years instantly comparable through the new structure.

We reorganise constantly - how would we ever reproduce what we reported? Preserve the structure before each change - one click on the cube, and monthly as routine hygiene. The preserved copy holds no data and occupies under 1 MB, so there is no cost to weigh against the chance of needing it. Allocate years and activate it whenever the old view is wanted. Without that step, exact reproduction after a restructure is extremely difficult and usually impossible.

Partners & Contact

Wevo GL Analytics is seeking strategic partners, consultancies, and implementation teams. Referral commissions are available for converted leads.

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